

Investor Cheat Sheet

Investor-First Mentality

Each investor has unique needs. This document helps you identify which of our investment options is better suited for you, based on your personal and financial goals.



Our Investment Options



Any goal between 6 months and 1 year can be classified as a short-term goal.



 \checkmark Small medical expenses

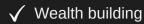
How to plan?

Investing for short-term goals is all about **reducing risks** and **maintaining high liquidity**, as you may need the money anytime.



Long-Term Investment

Any of goals over 4 years can be classified under long term goals.



- \checkmark Child education
- ✓ Emergency funds

How to plan?

It is important to plan for long term goals with a vision of getting **higher returns** while protecting your wealth by investing in **highasset-value opportunities**.

Contact Us admin@flexfundslp.com www.flexfundslp.com

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