

## Investor-First Mentality

Each investor has unique needs. This document helps you identify which of our investment options is better suited for you, based on your personal and financial goals.



## Our Investment Options



### Short-Term Investment

Any goal between 6 months and 1 year can be classified as a short-term goal.

- ✓ Vacations
- ✓ Small medical expenses

### How to plan?

Investing for short-term goals is all about **reducing risks** and **maintaining high liquidity**, as you may need the money anytime.



### Long-Term Investment

Any of goals over 4 years can be classified under long term goals.

- ✓ Wealth building
- ✓ Child education
- ✓ Emergency funds

### How to plan?

It is important to plan for long term goals with a vision of getting **higher returns** while protecting your wealth by investing in **high-asset-value opportunities**.

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## Contact Us

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**FOCUSED**  
**ON BREAKING BARRIERS.**